

Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2018 [IFRS]

Company name:	Konica Minolta, Inc.
Stock exchange listings:	Tokyo (First Section)
Securities code number:	4902
URL:	http://konicaminolta.com
Representative:	Shoei Yamana President and CEO, Representative Executive Officer
Contact:	Tetsuya Hiruta General Manager, Corporate Accounting Division
Telephone number:	(81) 3-6250-2100
Scheduled date for submission of securities report:	February 7, 2019
Scheduled date for dividends payment:	—
Availability of supplementary information for the quarterly financial results:	Yes
Organization of briefing on the quarterly financial results:	Yes (for institutional investors)

(Amounts less than one million yen are rounded down to the nearest million yen.)

1. Consolidated financial results for the nine months ended December 31, 2018 (from April 1, 2018 to December 31, 2018)

(1) Consolidated results of operations

(Percentage figures represent changes from the same period of the previous fiscal year.)

Nine months ended	Revenue		Operating profit		Profit before tax	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2018	777,578	3.6	50,509	73.6	47,957	76.7
December 31, 2017	750,253	7.2	29,090	-15.6	27,145	-20.4

Nine months ended	Profit for the period		Profit attributable to owners of the parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2018	33,671	82.1	33,743	81.2	37,159	-8.8
December 31, 2017	18,492	-26.2	18,617	-25.3	40,765	91.8

Nine months ended	Basic earnings	Diluted earnings
	per share	per share
	Yen	Yen
December 31, 2018	68.23	68.00
December 31, 2017	37.61	37.50

(Note) Basic earnings per share and diluted earnings per share are calculated based on the profit attributable to owners of the parent.

(2) Consolidated financial position

As of	Total assets	Total equity	Equity attributable to owners of the parent	Equity ratio attributable to owners of the parent
	Millions of yen	Millions of yen	Millions of yen	%
December 31, 2018	1,210,791	557,041	546,414	45.1
March 31, 2018	1,203,907	535,588	524,513	43.6

2. Dividends per share

	End of the three-month period	End of the six-month period	End of the nine-month period	End of the year	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended March 31, 2018	–	15.00	–	15.00	30.00
Fiscal Year ending March 31, 2019	–	15.00	–		
Fiscal Year ending March 31, 2019 (forecast)				15.00	30.00

(Note) Changes from the latest dividend forecasts: None

3. Consolidated forecasts for the fiscal year ending March 31, 2019 (from April 1, 2018 to March 31, 2019)

(Percentage figures represent changes from the previous fiscal year.)

For the year ending	Revenue		Operating profit		Profit attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
March 31, 2019	1,080,000	4.7	64,000	18.9	40,000	24.0	80.88

(Note) Changes from the latest consolidated forecasts: None

■ Notes

- (1) Changes in important subsidiaries during the nine months ended December 31, 2018 (changes in the scope of consolidation): None
- (2) Changes in accounting policies or changes in accounting estimates
- | | |
|---|------|
| a. Changes in accounting policies required by International Financial Reporting Standards (IFRS): | Yes |
| b. Changes in accounting policies other than the above a.: | None |
| c. Changes in accounting estimates: | None |
- (3) Number of issued and outstanding shares (common stock)
- | | |
|--|--------------------|
| a. Number of issued and outstanding shares (including treasury shares) | |
| As of December 31, 2018: | 502,664,337 shares |
| As of March 31, 2018: | 502,664,337 shares |
| b. Number of treasury shares | |
| As of December 31, 2018: | 8,075,597 shares |
| As of March 31, 2018: | 8,175,975 shares |
| c. Average number of issued and outstanding shares during the period | |
| The nine months ended December 31, 2018: | 494,551,619 shares |
| The nine months ended December 31, 2017: | 494,992,804 shares |

Konica Minolta, Inc. (the “Company”) has established the Board Incentive Plan trust in which beneficiaries include Directors, Executive Officers, Group Executives, and Technology Fellows. The shares owned by the trust account relating to this trust are accounted for as treasury shares (1,250,538 shares as of December 31, 2018, and 1,274,000 shares as of March 31, 2018).

- This summary of quarterly consolidated financial results falls outside the scope of quarterly review procedures to be performed by certified public accountants or an audit firm.
- Explanation concerning the appropriate use of the forecasts for results of operations and other special matters

(Note on the forecasts for the consolidated financial results)

The forecasts for results of operations in this report are based on information currently available to the Company and its subsidiaries (the “Group”), and assumptions determined to be reasonable, and are not intended to assure achievement of the Group’s operations. Actual results may differ significantly from the forecasts due to various factors. For further details of the assumptions and other factors considered by the Company in preparing the above forecasts, refer to “1. QUALITATIVE INFORMATION ON FINANCIAL RESULTS FOR THE NINE MONTHS ENDED DECEMBER 31, 2018, (3) Explanation Regarding the Forecasts for the Consolidated Financial Results” in the attached Supplementary Information on page 8.

Supplementary information for the quarterly financial results and briefing on the quarterly financial results

The Company will hold a briefing on the quarterly financial results for institutional investors on Friday, February 1, 2019. The proceedings and details of the briefing, along with the supplementary information on the quarterly financial results to be presented at the briefing, will be posted on the website of the Group soon after the briefing.