

INVESTOR INFORMATION

Konica Minolta Holdings, Inc.
As of March 31, 2005

Common Stock

Authorized: 1,200,000,000 shares
Outstanding: 531,664,337 shares

Stock Exchange Listings

Tokyo, Osaka, 1st Sections

Number of Shareholders

40,288

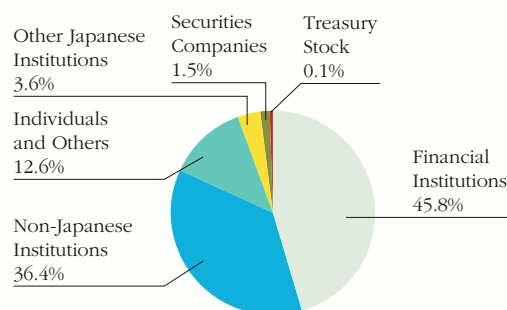
Independent Auditor

ChuoAoyama PricewaterhouseCoopers

Transfer Agent for Common Stock

UFJ Trust Bank Limited
1-4-3, Marunouchi, Chiyoda-ku,
Tokyo 100-0005, Japan

Types of Shareholders



Principal Shareholders

| Name | Investment in Konica Minolta Holdings, Inc. | |
|--|--|-------------------------|
| | Number of shares held (Thousand shares) | Investment ratio (%) |
| Japan Trustee Services Bank, Ltd. (Trust account) | 43,398 | 8.2 |
| The Master Trust Bank of Japan, Ltd. (Trust account) | 42,052 | 7.9 |
| The Chase Manhattan Bank NA London | 20,212 | 3.8 |
| The Bank of Tokyo-Mitsubishi, Ltd. | 17,794 | 3.3 |
| State Street Bank and Trust Company | 12,333 | 2.3 |
| Nippon Life Insurance Company | 12,009 | 2.3 |
| Japan Trustee Services Bank, Ltd. (Mitsui Asset Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust Account) | 11,875 | 2.2 |
| The Master Trust Bank of Japan, Ltd. (Holder in Retirement Benefit Trust for UFJ Bank Limited) | 10,801 | 2.0 |
| Daido Life Insurance Company | 9,040 | 1.7 |
| Resona Bank, Ltd. | 8,562 | 1.6 |

Note: Although significant shareholder reports from the following companies claim that they hold substantial numbers of shares in Konica Minolta Holdings, Inc. as of March 31, 2005 the Company is unable to confirm the number of shares held and hence these companies have not been included in the major shareholders overview stated above.

| Companies submitting significant shareholder reports | Reporting obligation accrual date | Number of shares held (Thousand shares) | Percentage of shares held |
|---|-----------------------------------|---|---------------------------|
| Fidelity Investments Japan Limited | February 28, 2005 | 20,866 | 3.9% |
| Capital Research and Management Company (Joint holding) | March 31, 2005 | 18,607 | 3.5% |
| Morgan Stanley Japan Limited (Joint holding) | November 30, 2004 | 11,832 | 2.2% |

Stock Price Chart

