

CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY**23****Konica 2002**

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
 For the fiscal years ended March 31, 2002 and 2001

	Shares of issued common stock (thousands)	Millions of yen					
		Common stock	Additional paid-in capital	Retained earnings	Treasury stock	Unrealized gains on securities	Foreign currency translation adjustments
Balance at March 31, 2002	357,655,368	¥37,519	¥79,342	¥56,251	¥(119)	¥ 891	¥(2,659)
Net income							

Balance at March 31, 2001	357,655,368	¥37,519	¥79,342	¥48,813	¥ (2)	¥1,064	¥(6,478)
Net income							

Balance at March 31, 2000	357,655,368	¥37,519	¥79,342	¥45,932	¥ (0)	¥ —	¥ —
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	Shares of issued common stock (thousands)	Thousands of U.S. Dollars (Note 3)					
		Common stock	Additional paid-in capital	Retained earnings	Treasury stock	Unrealized gains on securities	Foreign currency translation adjustments
Balance at March 31, 2002	357,655,368	\$281,674	\$595,661	\$422,305	\$(893)	\$6,689	\$(19,962)
Net income							

Balance at March 31, 2001	357,655,368	\$302,817	\$640,371	\$393,971	\$ (16)	\$8,588	\$(52,284)
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The accompanying Notes to Consolidated Financial Statements are an integral part of these statements.