

SIX-YEAR FINANCIAL SUMMARY

13

Konica 2002

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31

Millions of yen

	2002	2001	2000	1999	1998	1997
For the Year:						
Net sales	¥539,571	¥543,719	¥560,900	¥584,342	¥584,401	¥578,080
Cost of sales	309,633	319,163	323,710	342,543	342,452	345,237
Operating income	29,609	30,543	33,131	14,575	23,062	23,604
Net income (loss)	11,059	6,457	7,627	(3,166)	5,501	4,541
Depreciation and amortization	26,219	25,940	30,687	32,488	28,488	27,130
Capital expenditure	45,593	30,424	30,237	42,702	47,850	28,261
R&D expenses	29,171	26,672	25,730	27,944	26,666	23,957

At Year-End:

Total assets	¥527,360	¥518,181	¥549,703	¥589,201	¥629,062	¥592,997
Total current assets	309,602	317,890	335,899	349,240	392,855	370,399
Property, plant and equipment—net	156,061	141,870	141,114	161,534	159,873	145,970
Total current liabilities	267,805	262,273	272,568	280,922	324,194	279,241
Long-term debt	46,472	57,099	77,657	94,344	76,010	87,018
Shareholders' equity	171,226	160,259	162,793	158,742	167,144	165,268

Yen

Per Share of Common Stock:

Net income (loss)—primary	¥ 30.9	¥ 18.1	¥ 21.3	¥ (8.9)	¥ 15.4	¥ 12.7
Shareholders' equity	479.0	448.1	455.2	443.8	467.3	462.1
Cash dividends	10.0	10.0	10.0	10.0	10.0	10.0

Percent

Financial Ratios:

Cost of sales ratio	57.4%	58.7%	57.7%	58.6%	58.6%	59.7%
Equity ratio	32.5	30.9	29.6	26.9	26.6	27.9
Return on assets	2.10	1.21	1.34	(0.52)	0.90	0.79
Return on equity	6.46	4.00	4.74	(1.94)	3.31	2.76

Other:

Number of employees	17,319	17,595	17,839	18,953	18,388	18,664
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