

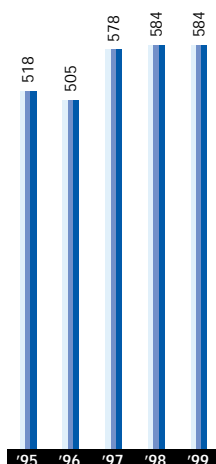
Financial Highlights

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31, 1999 and 1998

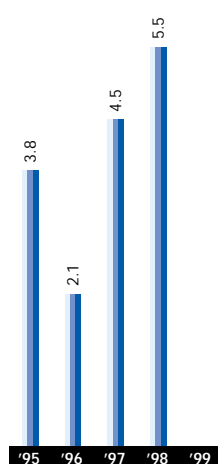
	Millions of yen		Thousands of U.S. dollars (Note)
	1999	1998	1999
For the Year:			
Net sales	¥584,342	¥584,402	\$4,789,689
Operating income	14,575	25,211	119,467
Net (loss) income	(3,166)	5,501	(25,951)
Per Share of Common Stock (Yen and U.S. Dollars):			
Net (loss) income	¥ (8.9)	¥ 15.4	\$ (0.07)
Cash dividends applicable to earnings of the year.....	10.0	10.0	0.08
At Year-End:			
Total assets.....	¥589,201	¥629,063	\$4,829,516
Shareholders' equity.....	158,742	167,145	1,301,164

Note: U.S. dollar amounts above and elsewhere in this report are translated from yen, for convenience only, at the rate of ¥122=US\$1, the approximate exchange rate prevailing at June 28, 1999.

Net Sales
(Billions of Yen)

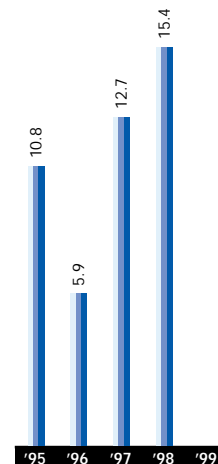


Net Income
(Billions of Yen)



Note: Net Income for 1999 was -¥3.2 billion.

Net Income per Share
(Yen)



Note: Net Income per Share for 1999 was -¥8.9.